

Sept. 19, 2019

IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AS AMENDED

Court File No.: CV-17-11846-00CL

AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF SEARS CANADA INC., et al.

*September 19/2019*

*This Motion is not opposed. I am satisfied that it should be granted on the terms of the attached and ask for March 31, 2020 stay.*

*Henry*

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ONTARIO  
SUPERIOR COURT OF JUSTICE  
(COMMERCIAL LIST)

Proceeding commenced at TORONTO

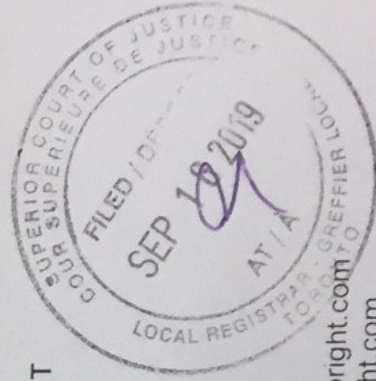
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MOTION RECORD OF THE MONITOR  
(returnable September 19, 2019)

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